

Community Unit School District Number 701 (Deer Creek-Mackinaw)
Tazewell and Woodford Counties, Illinois
Levy Impact and Breakdown of Outstanding Debt Service

EAV Year	Tax Year	Fiscal Year	EAV Growth		2007				5-Year Amortization of Refunding and \$1,000,000 Project								
					Debt Serv.	2012 Debt Serv.	Total Debt Serv.	Required Tax Levy	2007 Refunded	2007 Remaining	Series 2016 Debt Service			Total Debt Serv.	Required Tax Levy		
											Refunding	New Money	Cash to Escrow	Total			
2013	2014	2015	\$	105,883,987													
2014	2015	2016	\$	106,333,815	0.4%			1,129,204	1.062						1,129,204	1.062	
2015	2016	2017	\$	106,333,815	0.0%	604,430	538,745	1,143,175	1.075	86,298	1,056,878			86,298	-	1,143,175	1.075
2016	2017	2018	\$	106,333,815	0.0%	606,280		606,280	0.570	368,745	237,535	215,300	361,625		576,925	814,460	0.766
2017	2018	2019	\$	106,333,815	0.0%	607,030		607,030	0.571	189,208	417,823	148,700	247,500		396,200	814,023	0.766
2018	2019	2020	\$	106,333,815	0.0%	600,475		600,475	0.565	334,495	265,980	300,400	247,500		547,900	813,880	0.765
2019	2020	2021	\$	106,333,815	0.0%	600,005		600,005	0.564	600,005		563,500	247,500		811,000	811,000	0.763
2020	2021	2022	\$	106,333,815	0.0%	597,784		597,784	0.562	597,784		565,700	247,500		813,200	813,200	0.765
2021	2022	2023	\$	106,333,815	0.0%	596,004		596,004	0.561	596,004		567,100			567,100	567,100	0.533
2022	2023	2024	\$	106,333,815	0.0%	595,423		595,423	0.560	595,423		562,800			562,800	562,800	0.529
2023	2024	2025	\$	106,333,815	0.0%	598,795		598,795	0.563	598,795		562,800			562,800	562,800	0.529
2024	2025	2026	\$	106,333,815	0.0%	596,105		596,105	0.561	596,105		562,000			562,000	562,000	0.529
2025	2026	2027	\$	106,333,815	0.0%	602,243		602,243	0.566	602,243		545,700			545,700	545,700	0.513
2026	2027	2028	\$	106,333,815	0.0%							-			-	-	0.000
2027	2028	2029	\$	106,333,815	0.0%							-			-	-	0.000
2028	2029	2030	\$	106,333,815	0.0%							-			-	-	0.000
2029	2030	2031	\$	106,333,815	0.0%							-			-	-	0.000
2030	2031	2032	\$	106,333,815	0.0%							-			-	-	0.000
2031	2032	2033	\$	106,333,815	0.0%							-			-	-	0.000
2032	2033	2034	\$	106,333,815	0.0%							-			-	-	0.000
2033	2034	2035	\$	106,333,815	0.0%							-			-	-	0.000
2034	2035	2036	\$	106,333,815	0.0%							-			-	-	0.000
2035	2036	2037	\$	106,333,815	0.0%							-			-	-	0.000
Totals						6,604,573	538,745	7,143,318		5,165,103	1,978,215	4,594,000	1,351,625	86,298	5,945,625	8,010,138	

*Interest rates used based on current market conditions and are subject to change

*Stifel does not guarantee to underwrite at these levels

*Analysis assumes no changes in future EAV