

Community Unit School District Number 701 (Deer Creek-Mackinaw)
Tazewell and Woodford Counties, Illinois
Levy Impact and Breakdown of Outstanding Debt Service

EAV Year	Tax Year	Fiscal Year	EAV	Growth	2007 Debt Serv.	2012 Debt Serv.	Total Debt Serv.	Required Tax Levy	20-Year Amortization of Refunding and \$5,885,000 Project							
									2007 Refunded	2007 Remaining	Series 2016 Debt Service			Total Debt Serv.	Required Tax Levy	
2013	2014	2015	\$ 105,883,987													
2014	2015	2016	\$ 106,333,815	0.4%			1,129,204	1.062							1,129,204	1.062
2015	2016	2017	\$ 106,333,815	0.0%	604,430	538,745	1,143,175	1.075	81,860	1,061,315			81,860	-	1,143,175	1.075
2016	2017	2018	\$ 106,333,815	0.0%	606,280		606,280	0.570	359,870	246,410	214,872	361,625		576,497	822,907	0.774
2017	2018	2019	\$ 106,333,815	0.0%	607,030		607,030	0.571	165,745	441,285	136,400	247,500		383,900	825,185	0.776
2018	2019	2020	\$ 106,333,815	0.0%	600,475		600,475	0.565	155,470	445,005	136,400	247,500		383,900	828,905	0.780
2019	2020	2021	\$ 106,333,815	0.0%	600,005		600,005	0.564	600,005		572,500	247,500		820,000	820,000	0.771
2020	2021	2022	\$ 106,333,815	0.0%	597,784		597,784	0.562	597,784		574,300	247,500		821,800	821,800	0.773
2021	2022	2023	\$ 106,333,815	0.0%	596,004		596,004	0.561	596,004		575,300	247,500		822,800	822,800	0.774
2022	2023	2024	\$ 106,333,815	0.0%	595,423		595,423	0.560	595,423		575,500	247,500		823,000	823,000	0.774
2023	2024	2025	\$ 106,333,815	0.0%	598,795		598,795	0.563	598,795		574,900	247,500		822,400	822,400	0.773
2024	2025	2026	\$ 106,333,815	0.0%	596,105		596,105	0.561	596,105		573,500	247,500		821,000	821,000	0.772
2025	2026	2027	\$ 106,333,815	0.0%	602,243		602,243	0.566	602,243		448,800	370,000		818,800	818,800	0.770
2026	2027	2028	\$ 106,333,815	0.0%							-	822,625		822,625	822,625	0.774
2027	2028	2029	\$ 106,333,815	0.0%							-	822,125		822,125	822,125	0.773
2028	2029	2030	\$ 106,333,815	0.0%							-	820,125		820,125	820,125	0.771
2029	2030	2031	\$ 106,333,815	0.0%							-	821,500		821,500	821,500	0.773
2030	2031	2032	\$ 106,333,815	0.0%							-	821,125		821,125	821,125	0.772
2031	2032	2033	\$ 106,333,815	0.0%							-	819,000		819,000	819,000	0.770
2032	2033	2034	\$ 106,333,815	0.0%							-	820,000		820,000	820,000	0.771
2033	2034	2035	\$ 106,333,815	0.0%										-	-	0.000
2034	2035	2036	\$ 106,333,815	0.0%										-	-	0.000
2035	2036	2037	\$ 106,333,815	0.0%										-	-	0.000
Totals					6,604,573	538,745	7,143,318		4,949,303	2,194,015	4,382,472	8,458,125		12,840,597	15,116,472	

*Interest rates used based on current market conditions and are subject to change

2016 - 2032 average tax rate

0.773

*Stifel does not guarantee to underwrite at these levels

*Analysis assumes no changes in future EAV