

**Community Unit School District Number 701 (Deer Creek-Mackinaw)
Tazewell and Woodford Counties, Illinois
Levy Impact and Breakdown of Outstanding Debt Service**

| EAV Year | Tax Year | Fiscal Year | EAV | Growth | 2007 Debt Serv. | 2012 Debt Serv. | Total Debt Serv. | Required Tax Levy | 20-Year Amortization of Refunding and \$5,885,000 Project | | | | | | | |
|---------------|-------------|----------------|----------------|--------|--------------------|--------------------|---------------------|----------------------|---|-------------------|--------------------------|------------------|--------|---------------------|----------------------|-------|
| | | | | | | | | | 2007 Refunded | 2007 Remaining | Series 2016 Debt Service | | | Total Debt Serv. | Required Tax Levy | |
| | | | | | | | | | | | | | | | | |
| 2013 | 2014 | 2015 | \$ 105,883,987 | | | | | | | | | | | | | |
| 2014 | 2015 | 2016 | \$ 106,333,815 | 0.4% | | | 1,129,204 | 1.062 | | | | | | | 1,129,204 | 1.062 |
| 2015 | 2016 | 2017 | \$ 106,333,815 | 0.0% | 604,430 | 538,745 | 1,143,175 | 1.075 | 81,860 | 1,061,315 | | | 81,860 | - | 1,143,175 | 1.075 |
| 2016 | 2017 | 2018 | \$ 106,333,815 | 0.0% | 606,280 | | 606,280 | 0.570 | 359,870 | 246,410 | 214,872 | 361,625 | | 576,497 | 822,907 | 0.774 |
| 2017 | 2018 | 2019 | \$ 106,333,815 | 0.0% | 607,030 | | 607,030 | 0.571 | 165,745 | 441,285 | 136,400 | 247,500 | | 383,900 | 825,185 | 0.776 |
| 2018 | 2019 | 2020 | \$ 106,333,815 | 0.0% | 600,475 | | 600,475 | 0.565 | 155,470 | 445,005 | 136,400 | 247,500 | | 383,900 | 828,905 | 0.780 |
| 2019 | 2020 | 2021 | \$ 106,333,815 | 0.0% | 600,005 | | 600,005 | 0.564 | 600,005 | | 572,500 | 247,500 | | 820,000 | 820,000 | 0.771 |
| 2020 | 2021 | 2022 | \$ 106,333,815 | 0.0% | 597,784 | | 597,784 | 0.562 | 597,784 | | 574,300 | 247,500 | | 821,800 | 821,800 | 0.773 |
| 2021 | 2022 | 2023 | \$ 106,333,815 | 0.0% | 596,004 | | 596,004 | 0.561 | 596,004 | | 575,300 | 247,500 | | 822,800 | 822,800 | 0.774 |
| 2022 | 2023 | 2024 | \$ 106,333,815 | 0.0% | 595,423 | | 595,423 | 0.560 | 595,423 | | 575,500 | 247,500 | | 823,000 | 823,000 | 0.774 |
| 2023 | 2024 | 2025 | \$ 106,333,815 | 0.0% | 598,795 | | 598,795 | 0.563 | 598,795 | | 574,900 | 247,500 | | 822,400 | 822,400 | 0.773 |
| 2024 | 2025 | 2026 | \$ 106,333,815 | 0.0% | 596,105 | | 596,105 | 0.561 | 596,105 | | 573,500 | 247,500 | | 821,000 | 821,000 | 0.772 |
| 2025 | 2026 | 2027 | \$ 106,333,815 | 0.0% | 602,243 | | 602,243 | 0.566 | 602,243 | | 448,800 | 370,000 | | 818,800 | 818,800 | 0.770 |
| 2026 | 2027 | 2028 | \$ 106,333,815 | 0.0% | | | | | | | - | 822,625 | | 822,625 | 822,625 | 0.774 |
| 2027 | 2028 | 2029 | \$ 106,333,815 | 0.0% | | | | | | | - | 822,125 | | 822,125 | 822,125 | 0.773 |
| 2028 | 2029 | 2030 | \$ 106,333,815 | 0.0% | | | | | | | - | 820,125 | | 820,125 | 820,125 | 0.771 |
| 2029 | 2030 | 2031 | \$ 106,333,815 | 0.0% | | | | | | | - | 821,500 | | 821,500 | 821,500 | 0.773 |
| 2030 | 2031 | 2032 | \$ 106,333,815 | 0.0% | | | | | | | - | 821,125 | | 821,125 | 821,125 | 0.772 |
| 2031 | 2032 | 2033 | \$ 106,333,815 | 0.0% | | | | | | | - | 819,000 | | 819,000 | 819,000 | 0.770 |
| 2032 | 2033 | 2034 | \$ 106,333,815 | 0.0% | | | | | | | - | 820,000 | | 820,000 | 820,000 | 0.771 |
| 2033 | 2034 | 2035 | \$ 106,333,815 | 0.0% | | | | | | | | | | - | - | 0.000 |
| 2034 | 2035 | 2036 | \$ 106,333,815 | 0.0% | | | | | | | | | | - | - | 0.000 |
| 2035 | 2036 | 2037 | \$ 106,333,815 | 0.0% | | | | | | | | | | - | - | 0.000 |
| Totals | | | | | 6,604,573 | 538,745 | 7,143,318 | | 4,949,303 | 2,194,015 | 4,382,472 | 8,458,125 | | 12,840,597 | 15,116,472 | |

*Interest rates used based on current market conditions and are subject to change

2016 - 2032 average tax rate

0.773

*Stifel does not guarantee to underwrite at these levels

*Analysis assumes no changes in future EAV